



FACTSHEET

SEAL Systems Integration for SAP® Records Management

RM LOADER → DOCUMENT MASS IMPORT / DATA ADJUSTMENT, CREATION OF FILES AND FOLDERS

// The Records Management Loader supports load processes for initial loading, data migration or cyclic data adjustments. Thereby, a number of different object and elements, that are used in SAP Records Management, are processed. Folders and cases are created from existing folder models and documents assigned to the administrative module Knowledge Provider (KPRO). Documents or other objects can be assigned to folders / cases. Identification thereby takes place through attribute values or rather through anchor points in the folder structures.

User exits allow for customer specific activities. Different load processes can be stored as configurations and can be recalled and required.

Z60 - RM Loader 1.0.0

Adapt filenames

File

Configuration	DEMO	
Input file	c:\temp\input.csv	View
Error file	c:\temp\input.err.csv	View
Ready file	c:\temp\input.rdy.csv	View
Directory		

Format

Field separator	;
Value separator	,

RFC-Settings

RFC-Destination RFC-Server

System

Testrun

List configuration

Fix list header

Z60 - Records Browser - Akte "Liefgut AG (Lader-2)" bearbeiten

BMSYSTEM Bearbeiten Springen System Hilfe

Z60 - Records Browser - Akte "Liefgut AG (Lader-2)" bearbeiten

Rollenbasierte Sicht Favoriten Wiedervorlage (0)

SEAL Demo RMS

- Akten
- Aktenmodelle
- Dokumente

Aktivitäten

- Liefgut AG (Lader-2)
- Summary-Dokument (converted at 20100920)
- Angebot 2 (Lader-1) (converted at 20100920)
- Angebot 1
- Projektmappe
- Angebot 2
- Besuchsbericht
- Rechnung 1
- Rechnung 1 (Lader-2)

Attribute Akte

Browser Liefgut AG (Lader-2) Version 1

Hierarchie	Tech...	S...	Elementart
Liefgut AG (Lader-2)	2045		
Zusammenfassung	2055		
Zusammenfassungen Dokumente	2079		Alle Elementarten
Aktuelle Version	2104		
Projektmappe (Lader-2)	2128		Element Art für Dokument
Installationsdokumentation (Lader-2)	2197		Element Art für Dokument
Besuchsbericht	2266		
Besuchsbericht (Lader-2)	2290		Element Art für Dokument
Angebot	2359		
Angebot 2 (Lader-2)	2383		Element Art für Dokument
Angebot 1 (Lader-2)	2452		Element Art für Dokument
Korrespondenz	2521		
Organigramm (Lader-2)	2545		Element Art für Dokument
Spezifikation	2614		
Spezifikation (Lader-2)	2638		Element Art für Dokument
Auftrag	2707		
Wartungsvertrag (Lader-2)	2731		Element Art für Dokument
Auftrag 2 (Lader-2)	2800		Element Art für Dokument
Auftrag 1 (Lader-2)	2869		Element Art für Dokument

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RM Loader

FEATURES

CSV (comma separated values) data input

- Document data
- Original data set file name
- Classification data
- Logic object data
- Status data: target status, status protocol (DMS)
- Record data
- Case data
- Storage category
- Short text/long text
- Revision number
- Delete flag
- Anchor points
- Properties

SETTINGS

- Input/output set file name
- Separators
- Storage site for original data
- Workstation application
- Preset data, in the event that contract data is empty
- Automatic capitalization
- DIR: change/create/detect
- Internal version allocation

ADDITIONAL USER EXITS

- Data extension
- Data validation
- DIR and check-in creation
- DIR and check-in variation DIS und Checkin

BENEFIT

The transaction-controlled load process allows for safe, configurable import of folder structures/cases, and the relative document and document data contents with subsequent master file data maintenance. This provides for quick and reliable initial program loading startup in SAP Records Management. By means of the batch processes it is also possible to execute and control cyclically recurrent adjustment processes between various systems.

The CSV data input required for a load process can be created simply and quickly with a number of various applications and text editors or by means of system data base exports.

STATUS MANAGEMENT (DMS)

- Direct target status setting
- Establish status network
- Configuration for conversion formats and process parameters
- Start/stop methods
- Rollback or automatic reset
- Watchdog for RFC connection

PROCESSES

- Interactive
- RFC operation mode / SAP batch

INSTALLATION

SAP-Transport; if applicable: Batch RFC-Server

KPRO SUPPORT

- Application number
- Duplication check

LOGGING

- Test run
- Error log
- Success quantity
- Error quantity
- Retry run
- Adjustable results list

RELATED PRODUCTS AND OPTIONS

DMS-LAD
DMS Loader; configurable load module for SAP DMS

SYSTEM REQUIREMENTS

Web Application Server 6.20 or higher

SCOPE OF DELIVERY

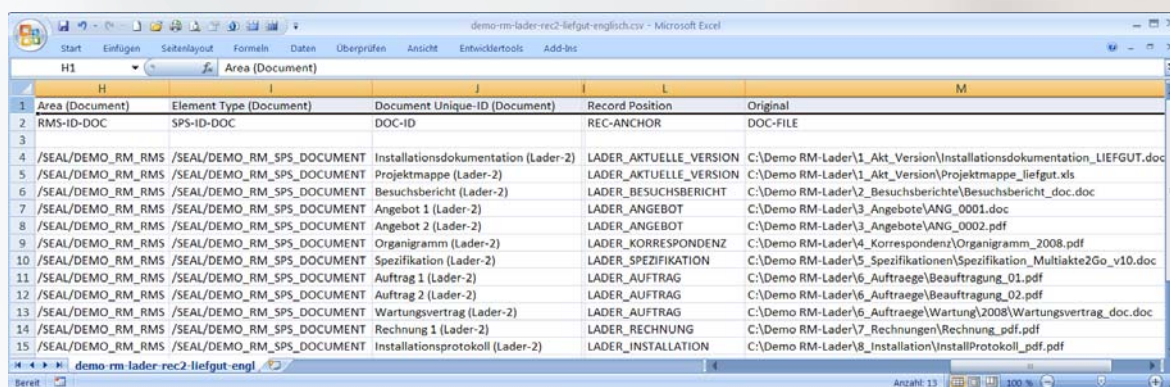
- SAP Transport
- PDF manual (with extensive practical examples)

LICENSING

For each SAP server environment (Test / QA / Production system)

PRODUCT CODE

RM-LAD



Area (Document)	Element Type (Document)	Document Unique-ID (Document)	Record Position	Original
RMS-ID-DOC	SPS-ID-DOC	DOC-ID	REC-ANCHOR	DOC-FILE
/SEAL/DEMO_RM_RMS	/SEAL/DEMO_RM_SPS_DOCUMENT	Installationsdokumentation (Lader-2)	LADER_AKTUELLE_VERSION	C:\Demo RM-Lader\1_Akt_Version\Installationsdokumentation_LIEFGUT.doc
/SEAL/DEMO_RM_RMS	/SEAL/DEMO_RM_SPS_DOCUMENT	Projektmappe (Lader-2)	LADER_AKTUELLE_VERSION	C:\Demo RM-Lader\1_Akt_Version\Projektmappe_liefgut.xls
/SEAL/DEMO_RM_RMS	/SEAL/DEMO_RM_SPS_DOCUMENT	Besuchsbericht (Lader-2)	LADER_BESUCHSBERICHT	C:\Demo RM-Lader\2_Besuchsberichte\Besuchsbericht_doc.doc
/SEAL/DEMO_RM_RMS	/SEAL/DEMO_RM_SPS_DOCUMENT	Angebot 1 (Lader-2)	LADER_ANGEBOT	C:\Demo RM-Lader\3_Angabote\ANG_0001.doc
/SEAL/DEMO_RM_RMS	/SEAL/DEMO_RM_SPS_DOCUMENT	Angebot 2 (Lader-2)	LADER_ANGEBOT	C:\Demo RM-Lader\3_Angabote\ANG_0002.pdf
/SEAL/DEMO_RM_RMS	/SEAL/DEMO_RM_SPS_DOCUMENT	Organigramm (Lader-2)	LADER_KORRESPONDENZ	C:\Demo RM-Lader\4_Korrespondenz\Organigramm_2008.pdf
/SEAL/DEMO_RM_RMS	/SEAL/DEMO_RM_SPS_DOCUMENT	Spezifikation (Lader-2)	LADER_SPEZIFIKATION	C:\Demo RM-Lader\5_Spezifikationen\Spezifikation_Multiakte2Go_v10.doc
/SEAL/DEMO_RM_RMS	/SEAL/DEMO_RM_SPS_DOCUMENT	Auftrag 1 (Lader-2)	LADER_AUFTRAG	C:\Demo RM-Lader\6_Auftraege\Beauftragung_01.pdf
/SEAL/DEMO_RM_RMS	/SEAL/DEMO_RM_SPS_DOCUMENT	Auftrag 2 (Lader-2)	LADER_AUFTRAG	C:\Demo RM-Lader\6_Auftraege\Beauftragung_02.pdf
/SEAL/DEMO_RM_RMS	/SEAL/DEMO_RM_SPS_DOCUMENT	Wartungsvertrag (Lader-2)	LADER_AUFTRAG	C:\Demo RM-Lader\6_Auftraege\Wartung\2008\Wartungsvertrag_doc.doc
/SEAL/DEMO_RM_RMS	/SEAL/DEMO_RM_SPS_DOCUMENT	Rechnung 1 (Lader-2)	LADER_RECHNUNG	C:\Demo RM-Lader\7_Rechnungen\Rechnung_pdf.pdf
/SEAL/DEMO_RM_RMS	/SEAL/DEMO_RM_SPS_DOCUMENT	Installationsprotokoll (Lader-2)	LADER_INSTALLATION	C:\Demo RM-Lader\8_Installation\InstallProtokoll_pdf.pdf